

# PENSION GROUP EAST

**September 11, 2012**

- 8:00 – 9:00 a.m.            **Continental Breakfast**
- 9:00 – 9:05 a.m.           **Welcome & PGE Business**
- 9:05 – 9:45 a.m.           **“Looking To November: How The 2012 Election May Affect  
U.S. Fiscal Policy and The Financial Services Industry”**  
Mr. Peter S. Krauss, Chairman & Chief Executive Officer  
AllianceBernstein
- 9:45 – 10:25 a.m.        **“Greed N’ Guts:  
De-risking A Pension Fund While Pursuing Growth**  
Mr. Tom Kennely III – VP & Senior Portfolio Manager  
U.S. Head of LDI  
State Street Global Advisers
- 10:25 – 10:40 a.m.       **Break**
- 10:40 – 11:20 a.m.       **“Forecasting The Un-researchable,  
While Trying To Outperform”**  
Mr. Vadim Zlotnikov, Chief Market Strategist  
AllianceBernstein
- 11:20 – 12:00 a.m.       **Cleaning Up The Ratings Chicken Coop:  
An Insiders Look At The Ratings Industry”**  
Mr. Jules B. Kroll, Chairman & Chief Executive Officer  
Kroll Bond Rating Agency, Inc.
- 12:00 – 12:10 a.m.       **Asset Allocation Challenge Awards**  
Ms. Margaret Tobiasen  
Informa Investment Solutions
- 12:10 – 2:00 p.m.        **Lunch and Asset Allocation Challenge**

**Location:**                    **AllianceBernstein**  
**1345 Avenue of the Americas, 41<sup>st</sup> Floor**  
**New York, NY 10105**